

Patrick Brady was hired by Allstate Sept. 18th, 1988. He has over 21 years of experience in the insurance industry. His agency is supported by 4 sales and service representatives. Accumulative, they have over 83 years of insurance experience. Being a native to Fort Lauderdale, he is very familiar with the insurance needs of the residents of Florida. In addition to all of Allstate Insurance Company's wide range of quality products, his agency provides a broad portfolio of insurance companies outside the Allstate umbrella. In other words, they will shop many companies for you to make sure you are getting the best possible coverage for your money. It would be his privilege to be your insurance agent.

The types insurance provided by Patrick's company is the following:

- * Auto
- * Home
- * Life
- * Personal Umbrella Policies
- * Business
- * Commercial Auto
- * Business Umbrella Policies
- * Motorcycle
- * Boat
- * Personal Water Craft
- * Golf Cart
- * Renters
- * Motor Home
- * Off Road Vehicles
- * Long Term Care
- * Disability
- * Group Benefits
- * Accident Policies
- * Cancer Policies
- * Supplemental Health Option Policies

Patrick Brady
Agency Owner
Allstate Insurance Company
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NEW RIVER BUSINESS EXCHANGE PRESIDENT

Mark Budwig began S.MARK Graphics in 1984, based in Chicago. After fifteen years, the firm relocated its headquarters to Fort Lauderdale. Since 2001, the design agency has provided design and production of all kinds of marketing materials for individuals and businesses in a wide array of professions.

The types of Graphic Design provided by Mark's company include:

- * Logo Identity
- * Letterhead Materials (stationery, envelopes and business cards)
- * Brochures
- * Direct Mail Postcards
- * Invitations
- * Announcements
- * Annual Reports
- * Magazines
- * Newsletters
- * Tradeshow Graphics
- * Advertising Premiums
- * Display Advertising
- * Signage
- * Web Site Design and Maintenance
- * E-Commerce Web Site



The Gardner Team

Sandi, Son and Associates



Office: 954-566-0930

Fax: 954-653-1159

Sandi's Cell: 954-655-1543

Jon's Cell: 954-663-3445

Toll Free: 1-800-279-9285

E-Mail: TheGardnerTeam@bellsouth.net

www.SunnyFortLauderdaleRealEstate.com

Sandra D Gardner, PA

- 13 years in Real Estate, 11 years as a Broker Associate and 2 years as a Realtor Associate; Graduate Realtor Institute Designation (GRI).
- Member of the Fort Lauderdale Board of Realtors and National Association of Realtors, New River Business Exchange, Fort Lauderdale Federated Garden Circle, Fort Lauderdale Orchid Society, and Past Director of the Coral Ridge Homeowner's Association.
- Married 35 years with two children; 37-year resident on the east side of Fort Lauderdale, 17-year resident in Coral Ridge. Hobbies include growing orchids, gardening and reading.



Jon Gardner

- 5 years as a Realtor Associate; Member of the Fort Lauderdale Board of Realtors and National Association of Realtors.
- Born and raised in Fort Lauderdale; Graduated from St Mark's Episcopal Middle School, St Thomas Aquinas High School and the University of Florida with a Psychology Major and Business Minor.
- Assistant Little League Baseball coach, enjoys history, running, golfing, bowling, and a major Dolphins, Marlins, Heat, Hurricanes and Gators Fan.



What We Do

- Business Consulting Services
 - Strategic planning alternatives, budgeting, forecasting and modeling
 - Internal control review, testing, documentation and recommendations for cost effective improvement
 - Determining appropriate accounting policies and procedures and documentation thereof
 - Preparation for audits be they financial, operational or governmental
 - Valuations
 - Raising capital from public and private sources including bank financing
 - Outsourcing a portion of, or entire, CFO function

- Accounting Services
 - Audits, reviews and compilations of financial statements
 - Bookkeeping and write-up services

- Personal and Corporate Income tax services

- SEC Filing and compliance consulting

- Acquisition and divesture consulting

Email: thart@R3Accounting.com

Timothy S. Hart
 Certified Public Accountant

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About Us

R3 Accounting LLC - **Seeing Your World From All Directions** - signifies the capability of viewing our clients accounting, tax and finance needs from top to bottom and 360 degrees. We endeavor to continually advise you, our valued client, with what we see, our thinking and our knowledge. With over 75 years of combined public and private experience, we have the aptitude not only to view our client's requirements for financial information and useful metrics, but also to understand the needs of investors, bankers, board members, governmental authorities and other stakeholders.

R3 Accounting people have broad **knowledge** from a commitment to continuous learning and from experience working in numerous industries. We are careful to find the right team of **associates** for the job at hand. We bring with us **tools and techniques** that we have accumulated which allow us to be comprehensive and efficient. Finally, we are truly committed to the **timeliness** of superior work products and services.

R3 Accounting has offices located in Fort Lauderdale, Florida, Boston, Massachusetts and Houston, Texas.

Fort Lauderdale

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Houston

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Boston

508-699-5240

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Jane M. Katterhenry

Vice President of Marketing

Jane Katterhenry has served as Vice President of Marketing for Regent Bank since 2001. She brings to the Bank over 25 years of experience.

Her responsibilities include overseeing Bank events, promotional materials, corporate sponsorships and community involvement. She is a graduate of the Indiana University School of Business, and is actively involved in numerous community organizations. She currently serves on the Board of Directors for the Broward Cultural Foundation and the Junior League Sustainers. She is a Past President of the Junior League of Greater Fort Lauderdale, Girl Scouts of Broward County and the Broward County Alumni Club of the Indiana University Alumni Association. Jane is a graduate of Leadership Broward, and a member of the New River Business Exchange, Broward Women's Alliance and Broward Roundtable. Jane was a 2005 March of Dimes Woman of Distinction and was an honoree at the 2007 Leadership Broward Fun Lunch.



Jane is an avid Big Ten basketball fan. She enjoys trips back to Indiana to visit her family, swimming and community volunteer work



Patricia Kearney has been a business owner and operator since moving from Boston to Fort Lauderdale in 1978.

S.E.R.V.E. Program has been a major influence in the hospitality industry in the State of Florida for over 20 years. As an award winning Alcohol Education and Food Safety Training provider, we offer a unique approach to learning that is on-site, personalized, comprehensive and entertaining – so our establishments actually enjoy the process. The benefits of being a member are the following:

- Immunity from suspension or revocation of beverage license
- Reduced Liquor Liability Insurance Rates
- Minimized liability exposure
- Reduction of Fines
- Protection for investment & employees

Businesses that can benefit from S.E.R.V.E include:

- Bowling Alleys
- Adult Entertainment Venues
- Concert & Sport Venues
- Convenience Stores
- Hotels
- Restaurants
- Nightclubs
- Country Clubs



Patricia A Kearney

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NEW RIVER BUSINESS EXCHANGE

Navigating the Path to Success



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As a trusted advisor to families, individuals, trusts, foundations and deferred compensation programs, I offer comprehensive financial planning and investment management services in response to my commitment to develop an understanding of a client's concerns, objectives, needs and time horizon. Often a need for my services is triggered by a life changing event such as a marriage, divorce, birth, death, job change, retirement or discomfort with a present advisor. I provide continuing updates on important issues via my website, www.jmsonlinefc.com

Tracy is currently on the Broward boards of the American Red Cross, Broward Committee of 100, The Tower Forum and until recently the Broward Education Foundation and National Planned Giving Association. He is active with Financial Executives International, Gold Coast Venture Capital Group and other non profit organization.

Janney Montgomery Scott was founded in 1832. It's mission is to provide the highest standard of success in financial relationships.



NEW RIVER BUSINESS EXCHANGE

Navigating the Path to Success

Mike McNerney has been practicing law in Ft. Lauderdale since 1973. After leaving his 27 lawyer firm, Mike has served as General Counsel to Integrity Financial Group and now Adams Associates, a financial planning firm that specializes in designing planned giving strategies for non profit organizations. Mike's past Board Certification was in business litigation and he continues to have a business oriented practice. Mike describes his practice as "problem solving." When he cannot assist a client, he draws on his long experience in the community to refer clients to the person who can help provide the best specialized assistance.

Some of Mike's areas of practice include:

- * Planned giving structures
- * Business dispute resolution
- * Commercial litigation
- * Real estate disputes and litigation
- * Foreclosures

Mike believes that many disputes can be resolved without litigation but understands it is sometimes necessary to protect a client's rights.

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LEADERSHIP DYNAMICS, INC.

Corporations, nonprofits and individuals enlist Leadership Dynamic's services for creation of a vision and strategy, coaching in rising to leadership challenges, and succeeding in today's business environment. Leadership Dynamics works with you using strategic positioning, powerful insights, and thought provoking exercises to create new possibilities for action and success. Leadership Dynamics assists leaders by:

- Creating business structure and strategies for success
- Conducting Leadership Retreats for teams and executives
- Having bold discussions; asking tough questions
- Developing creative solutions
- Accessing leadership strengths and seeing possibilities
- Presenting significant topics through inspirational speeches



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Cort A Neimark is a shareholder with the firm's Fort Lauderdale office where he focuses his practice on corporate transactions, estate planning/probate, real estate and commercial litigation.

He is AV rated attorney, named to Who's Who in American Law, and honored with the Best of the Bar Recognition from the *South Florida Bar Journal*, Legal Elite Recognition from *Florida Trend* and Who's Who in American Law.

Mr. Neimark is a member of The Florida Bar, New York Bar and the District of Columbia Bar. He is a member of the Fort Lauderdale City Economic Development Advisory Board. He serves as a board member for the Greater Fort Lauderdale Chamber of Commerce. He is also on the board of the Stranahan House and the Broward County Unit of the American Cancer Society.

Bar Admissions:

Florida 1981
New York, 1989
District of Columbia, 1991
U.S. District Court Southern District of Florida, 1981
U.S. Court of Appeals 11th Circuit, 1993
U.S. Tax Court, 1986

Education:

University of Miami School of Law, Coral Gables, Florida, 1984
JD
Honors: Dean's List
BA
Rutgers University, Newark, New

Professional Associations and Memberships:

Fort Lauderdale City Economic Development Advisory Board, Greater Fort Lauderdale Chamber of Commerce Board Member, Leadership Broward Alumni, (Former Board of Directors), Broward County Unit, American Cancer Society Board of Directors, Stranahan House Board of Directors, Coral Springs Community Chest Trustee, Rotary Club, (Past President), Coral Springs Chamber of Commerce (Past Chairman), and Broward County Estate Planning Council,

Ancillary Businesses: Florida Shores Bank Board Member

Pro Bono Activities:

Broward Legal Aid/Broward Lawyers Care Program

Areas of Practice:

- *Corporate Transactions
- *Estate Planning/Proposals
- *Real Estate
- *Commercial Litigation

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4 Star Services

Lee Ann Ropes, Customer and Emergency Service Representative, joined this family service business in 2001. 4 Star Services. Plumbing or Air Conditioning needs? 4 Star has the solutions! Offering "Service Beyond Your Expectations" is not just 4 Star's logo, it's their company work ethic.

Priding themselves on professional standards, competitive pricing and complete customer satisfaction, 4 Star stands behind **every job, every time.**

Services include:

- *General Plumbing and Drain Cleaning
- *Hot Water Solutions - Repairs, Replacements, Tankless Water Heaters
- *Water purification – Single or Whole House Systems
- *Air Conditioning – Repair, Replacement, Air Quality Enhancements

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